## **Table of Contents of Asset Sale and Purchase Agreement**

- 1. Definitions and Related Matters
  - (a) Defined Terms
  - (b) Other Definitional and Interpretive Matters
- 2. Purchase and Sale of the Company Assets
  - (a) Basic Transaction
  - (b) Purchase Price
  - (c) The Closing
  - (d) Deliveries at the Closing
- 3. Representations and Warranties Concerning the Transaction
  - (a) Representations and Warranties of the Seller
  - (b) Representations and Warranties of the Buyers
- 4. Representations and Warranties Concerning the Company and its Subsidiaries
  - (a) Organization, Qualification, and Corporate Power
  - (b) Capitalization
  - (c) Noncontravention
  - (d) Brokers' Fees
  - (e) Title to Assets
  - (f) Subsidiaries
  - (g) Financial Statements
  - (h) No Undisclosed Liabilities and No Material Adverse Effect
  - (i) Legal Compliance
  - (j) Tax Matters
  - (k) Real Property
  - (I) Intellectual Property
  - (m) Tangible Assets
  - (n) Contracts
  - (o) Insurance
  - (p) Litigation and Bankruptcy Proceedings
  - (q) Employees and Employment Matters
  - (r) Employee Benefits
  - (s) Environmental, Health, and Safety Matters
  - (t) Warranty, Product Liability, and Product Recalls
  - (u) No Guaranties
  - (v) Inventory
  - (w) Receivables
  - (x) Records
  - (y) Absence of Changes or Events
  - (z) Disclosure
- 5. Pre-Closing Covenants
  - (a) General
  - (b) Notices and Consents
  - (c) Operation of Business
  - (d) Full Access
- 6. Post Closing Covenants
  - (a) General

- (b) Litigation Support
- (c) Release of Seller Debt
- 7. Conditions to Obligation to Close
  - (a) Conditions to Obligation of the Buyers
  - (b) Conditions to Obligation of the Seller
- 8. Remedies for Breaches of This Agreement
  - (a) Survival of Representations and Warranties
  - (b) Indemnification Provisions for Benefit of the Buyers
  - (c) Indemnification Provisions for Benefit of the Seller
  - (d) Matters Involving Third Parties
  - (e) Limitation on Indemnification
  - (f) Applicability of Section 8
  - (g) Tax Treatment of Indemnity Payments
  - (h) No Consequential Damages
  - (i) Exclusive Remedy
- 9. Tax Matters
  - (a) Tax-Sharing Agreements
  - (b) Responsibility for Filing Tax Returns
  - (c) Post-Closing Elections
  - (d) Indemnification
  - (e) Post-Closing Transactions Not in Ordinary Course

## 10.Termination

- (a) Ability to Terminate
- (b) Procedure and Effect of Termination
- (c) Remedies upon Termination
- (d) Liquidated Damages

## 11.Miscellaneous

- (a) Press Releases and Public Announcements
- (b) No Third-Party Beneficiaries
- (c) Entire Agreement
- (d) Succession and Assignment
- (e) Counterparts; Facsimile Execution
- (f) Headings
- (g) Notices
- (h) Governing Law
- (i) Amendments and Waivers
- (j) Severability
- (k) Expenses
- (I) Specific Performance
- (m) Submission to Jurisdiction

Exhibit and Schedule